

# APPLICATION FOR AN INHERITANCE CERTIFICATE

## QUESTIONNAIRE

### 1. THE DECEASED

Surname: \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Last residence: \_\_\_\_\_

Citizenships at the time of death: \_\_\_\_\_

Marital status at the time of death: \_\_\_\_\_

### Available Documents:

Death Certificate

Birth Certificate

Marriage Certificate

Copy of passport

Last will

Naturalization documents

Certificate of change of name

### 2. THE APPLICANT

Surname: \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth \_\_\_\_\_

Place of birth: \_\_\_\_\_

Current Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Citizenships: \_\_\_\_\_

Valid Passport / ID / Drivers' license No.: \_\_\_\_\_

The deceased was my: \_\_\_\_\_

### 3. TESTAMENTARY DISPOSITIONS

Is there any last will/contract of Inheritance or Trust? \_\_\_\_\_

Last will dated: \_\_\_\_\_

Probated by the court in: \_\_\_\_\_

date: \_\_\_\_\_ file number: \_\_\_\_\_

I am appointed as only heir

Apart from me the following heirs were appointed:

**a)** Surname: \_\_\_\_\_

First names: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

Family relation to the deceased: \_\_\_\_\_

**b)** Surname: \_\_\_\_\_

First names: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Family relation to the deceased: \_\_\_\_\_

c) Surname: \_\_\_\_\_

First names: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

Family relation to the deceased: \_\_\_\_\_

If more, please continue on a separate page.

#### 4. MARRIAGES

The deceased was single.

The deceased was married only once.

The deceased was a widow/widower.

The deceased was married \_\_\_\_ times

a) The first marriage with:

Surname: \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Last address \_\_\_\_\_

Date and place of wedding: \_\_\_\_\_

The first common residence after the marriage was in \_\_\_\_\_

The marriage was divorced by the decree of \_\_\_\_\_ (Court) in \_\_\_\_\_ on the \_\_\_\_\_

Citizenships of the deceased at the time of the first marriage: \_\_\_\_\_

Citizenships of the spouse at the time of the first marriage: \_\_\_\_\_

Did the deceased enter into a special agreement on his marital property regime? \_\_\_\_\_

**b) The second marriage with:**

Surname: \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Last address \_\_\_\_\_

Date and place of wedding: \_\_\_\_\_

The first common residence after the marriage was in \_\_\_\_\_

The marriage was divorced by the decree of \_\_\_\_\_ (Court) in \_\_\_\_\_ on the \_\_\_\_\_

Citizenships of the deceased at the time of the first marriage: \_\_\_\_\_

Citizenships of the spouse at the time of the first marriage: \_\_\_\_\_

Did the deceased enter into a special agreement on his marital property regime? \_\_\_\_\_

## **5. CHILDREN OF THE DECEASED**

**a) Child from the \_\_\_\_\_ marriage**

Surname \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

b) Child from the \_\_\_\_ marriage

Surname \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

c) Child from the \_\_\_\_ marriage

Surname \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

d) Child from the \_\_\_\_ marriage

Surname \_\_\_\_\_

First name: \_\_\_\_\_

Name at birth: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Date of death: \_\_\_\_\_

Place of death: \_\_\_\_\_

Address: \_\_\_\_\_

## 6. PARENTS OF THE DECEASED

**a) Father of the deceased:**

Surname \_\_\_\_\_  
First name: \_\_\_\_\_  
Name at birth: \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Place of birth: \_\_\_\_\_  
Date of death: \_\_\_\_\_  
Place of death: \_\_\_\_\_  
Last Address: \_\_\_\_\_

**b) Mother of the deceased**

Surname \_\_\_\_\_  
First name: \_\_\_\_\_  
Name at birth: \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Place of birth: \_\_\_\_\_  
Date of death: \_\_\_\_\_  
Place of death: \_\_\_\_\_  
Last Address: \_\_\_\_\_  
\_\_\_\_\_

Did the parents of the deceased had other children than the deceased? \_\_\_\_\_  
(If yes, please give details on a separate page)

Did the parents adopt any children? \_\_\_\_\_

Did the parents have children born out of wedlock? \_\_\_\_\_

Did one parent survived the deceased? \_\_\_\_\_

## 7. MISCELLANEOUS

My co-heirs agree to my application for a common certificate of inheritance also on their behalf

All the heirs are willing to accept the inheritance

A lawsuit is pending in this matter about the right to inherit

The value of the inheritance in Germany is approximately: \_\_\_\_\_

To whom shall the court send the inheritance certificate? \_\_\_\_\_

Does the inheritance include land in Germany? \_\_\_\_\_

Does the inheritance include bank account? \_\_\_\_\_

Does the inheritance include a registered company? \_\_\_\_\_

Do you need the certificate of inheritance for restitution or pension matters? \_\_\_\_\_